**INTEREST RATES MARKET NOTICE**

**Date: 27 November 2020**

**Subject:** New Financial Instrument Listing

***(SUPER GROUP LIMITED – “SPGC02”)***

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The JSE Limited has granted a listing to **SUPER GROUP LIMITED** on Interest Rate Market with effect from **01 December 2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SPGC02

**Nominal Issued** R 287,000,000.00

**Issue Price** 100%

**Coupon** 4.528% (3 Month JIBAR as at 26 Nov 2020 of 3.408% plus 112bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 01 December 2021

**Books Close Date** 19 February, 22 May, 22 August, 21 November (per aps)

**Interest Payment Date(s)** 01 March, 01 June, 01 September, 01 December (per aps)

**Last Day to Register** by 17:00 on18 February, 21 May, 21 August, 20 November (per aps)

**Issue Date** 01 December 2020

**Date Convention** Following

**Interest Commencement Date** 01 December 2020

**First Interest Payment Date** 01 March 2021

**ISIN No.** ZAG000172800

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/SPGC02%20PricingSupplement0112.PDF*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/SPGC02%20PricingSupplement0112.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000